

Building Your Investment Strategy Using Riskalyze



Riskalyze is cutting edge technology that identifies your acceptable levels of risk and reward with exceptional accuracy. Using this tool, we ensure that your portfolio aligns with your investment goals and expectations.

Together we can take the guesswork out of your financial future.



With Riskalyze We Can:



Capture Your Risk Number

The first step is to answer a 5-minute questionnaire that covers topics such as portfolio size, top financial goals, and what you're willing to risk for potential gains. Then we'll pinpoint your exact Risk Number to guide our decision-making process.



Align Your Portfolio

After pinpointing your Risk Number, we'll craft a portfolio that aligns with your personal preferences and priorities, allowing you to feel comfortable with your expected outcomes. The resulting proposed portfolio will include projections for the potential gains and losses we should expect over time. Results may vary with each use and over time."



Meet Your Retirement Goals

We will also review your progress toward your financial goals by building a Retirement Map.

When we are finished, you'll fully understand what we can do to increase the probability of success.



Illustrative purposes only"

Simple | Effective | Convenient

www.elgawealthmanagement.com | nsealey@elgawealthmanagement.com

Local: 810-600-4444 | Fax: 248-927-0336

8415 Davison Rd. Davison, MI 48423