

# Monthly Budget Worksheet

## Income

Monthly	Client	Spouse	
Salary / Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
<b>Deductions</b>			%
Retirement Plan Contribution	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 50%;" type="text"/>
Health / Life Insurance	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Taxes	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Dues	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
ATM Withdrawals	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	

## Property

	Payment	Balance	Rate	
Mortgage	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Taxes	<input style="width: 100%;" type="text"/>			
Insurance	<input style="width: 100%;" type="text"/>			
Second / Equity Line	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Vacation / Rental	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Association Dues	<input style="width: 100%;" type="text"/>			
Car Loan/Lease	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Car Loan/Lease	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Credit Card	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
Credit Card	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	
				Total Debt
				<input style="width: 100%;" type="text"/>

## Insurance

Auto	<input style="width: 100%;" type="text"/>
Life	<input style="width: 100%;" type="text"/>

## Utilities

Cell / Mobile	<input style="width: 100%;" type="text"/>
Electricity	<input style="width: 100%;" type="text"/>
Garbage Pickup	<input style="width: 100%;" type="text"/>
LP / Natural Gas	<input style="width: 100%;" type="text"/>
TV / Internet / Phone	<input style="width: 100%;" type="text"/>
Water	<input style="width: 100%;" type="text"/>

## Health and Lifestyle

Clothing	<input style="width: 100%;" type="text"/>
Club Dues	<input style="width: 100%;" type="text"/>
Dr / Hospital / Prescriptions	<input style="width: 100%;" type="text"/>
Dry Cleaning	<input style="width: 100%;" type="text"/>
Education	<input style="width: 100%;" type="text"/>
Entertainment / Movies / Dinner	<input style="width: 100%;" type="text"/>
Groceries	<input style="width: 100%;" type="text"/>
Gym / Club Membership	<input style="width: 100%;" type="text"/>
Home Improvements	<input style="width: 100%;" type="text"/>
Lawn Service	<input style="width: 100%;" type="text"/>
Newspaper	<input style="width: 100%;" type="text"/>
Tithe/Charity	<input style="width: 100%;" type="text"/>
Vacations	<input style="width: 100%;" type="text"/>

**Total Monthly Budget**

