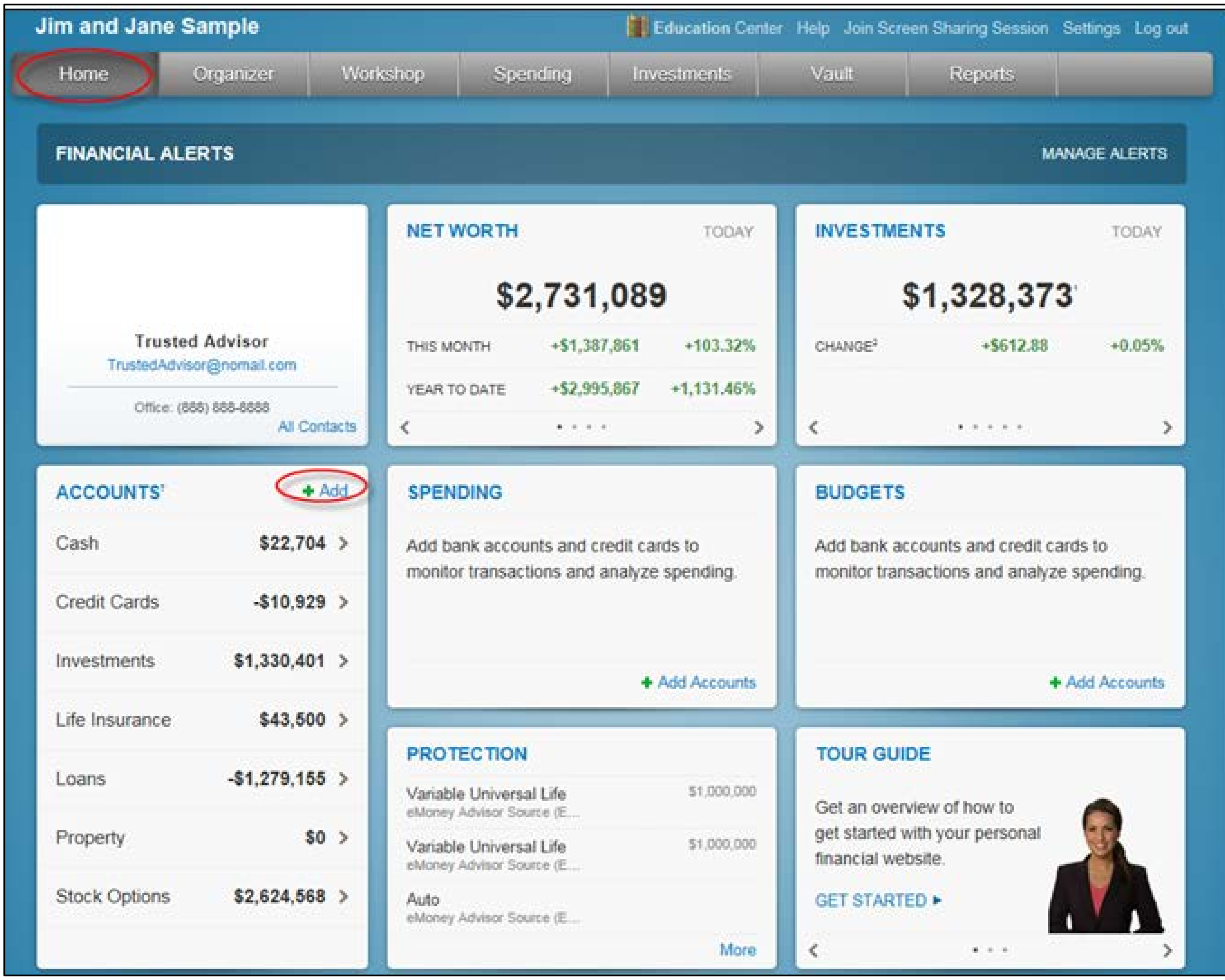
info@elgawealthmanagement.com
www.elgawealthmanagement.com
Local: 810-600-4444

Welcome to Emoney! Your one stop for access to all your financial information. This guide will take you through the steps to adding your accounts. As always call or email with any questions.

1. Click on **Add** in the Accounts section under the Home page.



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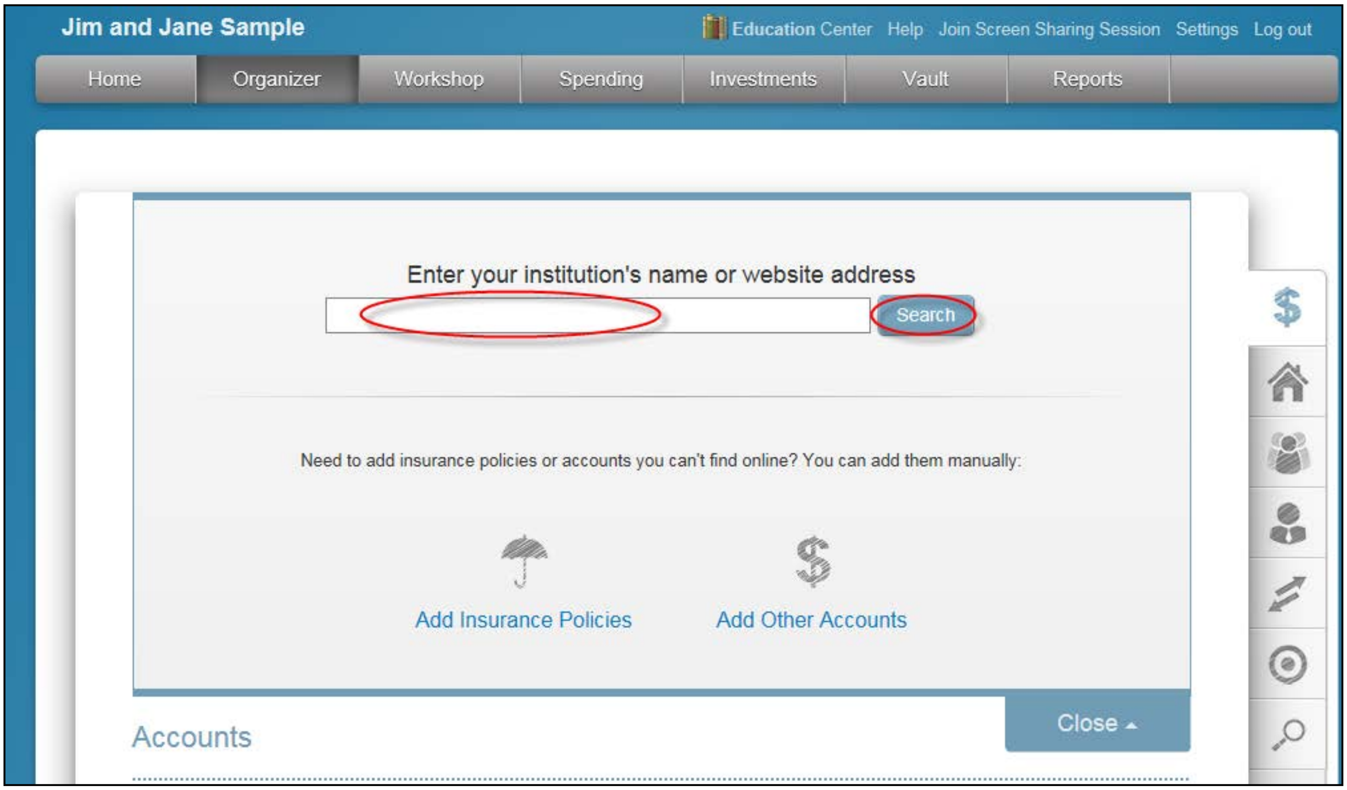
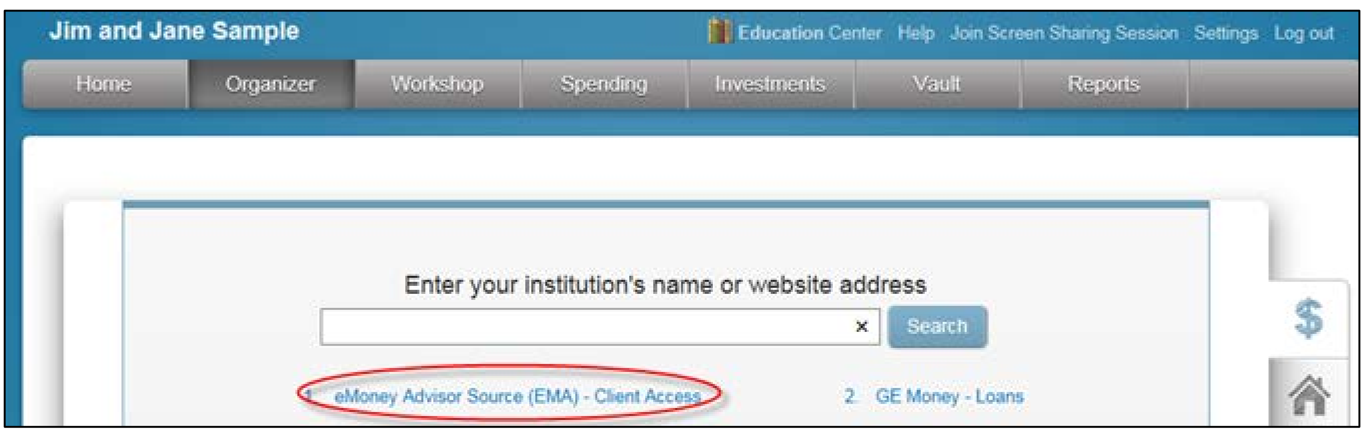
2. Enter the institution name or website address in the search bar and click **Search**.



3. From the list of results, select the correct institution.



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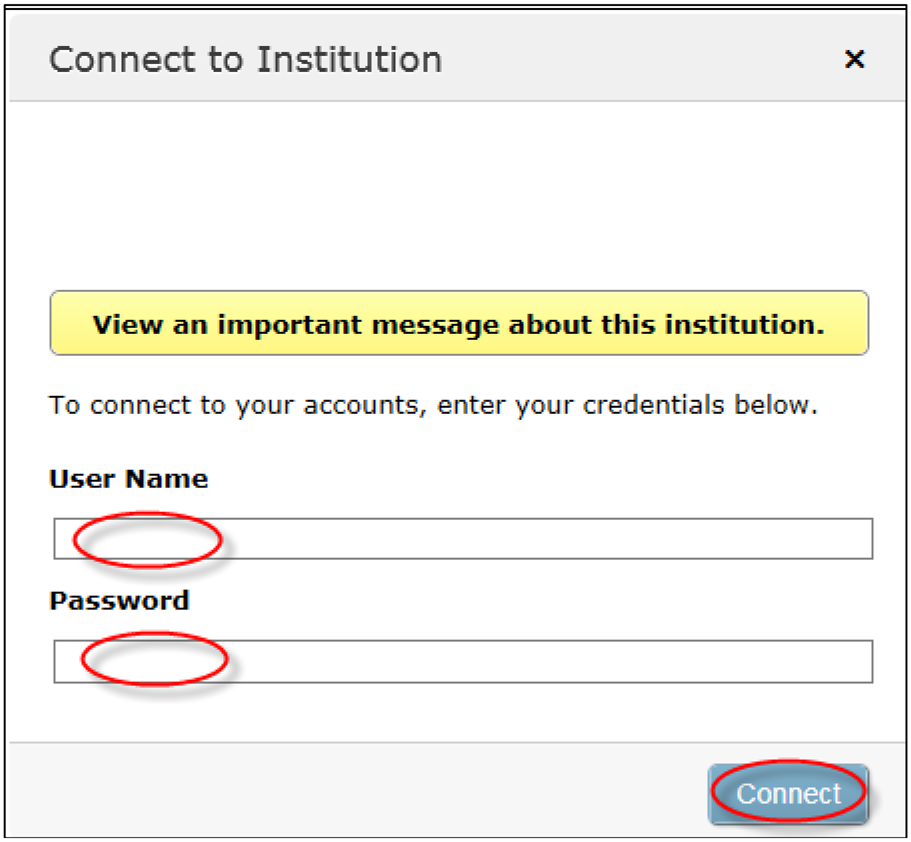
4. Enter your credentials and click **Connect**.



Please note:

The system will take a moment to verify and retrieve your information.

5. The account values are pulled through onto the accounts page.

6. To maintain the connection, see options in the upper right corner.