Why ELGA WM?

Simple | Effective | Convenient

Licensing

- *Series 7, General Securities Representative*
- *Series 66, Uniform Investment Adviser*
- *Life, Health, and Variable Contracts Insurance*

ELGA Wealth Management is a credit union operated and member oriented investment advisory and financial planning practice based in Flint, Michigan. The program was started in 2002 in an effort to be different from the traditional firms, brokers, and insurance agents you see today.

- ☐ Locally Owned and Operated - Not a Franchise
- ☐ Independent - No Conflicts of Interest
- ☐ Vast Products and Services
- ☐ Experienced - Tax and Income Specialties
- ☐ Qualified - CPA and Attorney Referred
- ☐ Complimentary Trust Funding and Client Reviews

For over 12 years our specialty has been tax and distribution planning, an area that few firms focus upon. We make the complex problem of taking money out of your retirement plans easy, which in turn creates very strong relationships with our client members. Most firms just offer investments, however, an investment is not a plan.

We go beyond looking for the next best investment and consider what many financial professionals may not be addressing. We take time to make simple, convenient, and effective planning our primary goals.

Our firm is positioned to be a vital part of our clients lives and we invite you to share with us your fears, dreams, and aspirations. Should you choose to join us you'll find out what makes us different and what our clients already know..

...personal service, professional results.

Timothy L. Good

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Burton, Davison, Clio, Fenton, Flint, Flushing, and Lapeer

ELGA WEALTH MANAGEMENT

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